

**Subscriptions are to be sent to the Administrator:**  
**SS&C Commonwealth**  
**200 Front Street West, Suite 2500, Toronto, Ontario M5V 3K2**  
**Tel 416 361 4563 Fax 416 361 0294**

Subscription for securities in ROMC Fund (cheque payable to: Caledon Trust ITF ROMC Fund) \$ \_\_\_\_\_

Allocation of subscription funds: Performance fee series \$ \_\_\_\_\_ Salary series \$ \_\_\_\_\_

**APPLICANT INFORMATION**

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Name Date of birth (dd/mm/yyyy)

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Social Insurance number Other tax number (if applicable) Email address

\_\_\_\_\_  
Address

\_\_\_\_\_  
Business tel. Home tel. Mobile tel. Fax

**Identification Requirements (information required by Securities Regulators)**

Type of identification (select one)  Driver's licence  Passport  Birth certificate

\_\_\_\_\_  
Applicant identification number (attach photocopy of identification)

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Bank name Branch address Transit Institution Account \*

\* Please attach a "VOID" cheque.

**JOINT APPLICANT OR THIRD PARTY INFORMATION (if applicable)**

Joint applicant  Third party (is the account instructed by a party other than the accountholder(s)?)

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Name Date of birth (dd/mm/yyyy)

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Social Insurance number Other tax number (if applicable) Email address

\_\_\_\_\_  
Address

\_\_\_\_\_  
Business tel. Home tel. Mobile tel. Fax

**Identification Requirements (information required by Securities Regulators)**

Type of identification (select one)  Driver's licence  Passport  Birth certificate

\_\_\_\_\_  
Applicant identification number (attach photocopy of identification)

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Bank name Branch address Transit Institution Account

**Are you an Accredited Investor?**

You must meet at least one of the following criteria to be able to make this investment. Initial the statement that applies to you. (You may initial more than one statement.) The person accepting this subscription is responsible for ensuring that you meet the definition of accredited investor. That person can help you if you have questions about whether you meet these criteria.

Your initials

Your net income before taxes was more than \$200,000 in each of the 2 most recent calendar years, and you expect it to be more than \$200,000 in the current calendar year. (You can find your net income before taxes on your personal income tax return.) \_\_\_\_\_

Your net income before taxes combined with your spouse was more than \$300,000 in each of the 2 most recent calendar years, and you expect your combined net income before taxes to be more than \$300,000 in the current calendar year. \_\_\_\_\_

Either alone or with your spouse, you own more than \$1 million in cash and securities, after subtracting any debt related to the cash and securities. \_\_\_\_\_

Either alone or with your spouse, you have net assets worth more than \$5 million. (Your net assets are your total assets (including real estate) minus your total debt.) \_\_\_\_\_

**Getting to know you**

Employment status:    Employed    Retired    Other (please describe): \_\_\_\_\_

Employer: \_\_\_\_\_                      Years with employer: \_\_\_\_\_

If retired, please describe your former career: \_\_\_\_\_

Source of funds for investment: \_\_\_\_\_

Objectives:        \_\_\_\_\_ + \_\_\_\_\_ + \_\_\_\_\_ = 100%  
                          % for safety            % for income            % for growth

Knowledge (check one):         Novice                       Fair                       Good                       Excellent

Horizon (check one):             Less than 3 years             3 – 5 years             6 – 10 years             Over 10 years

Intended use of proceeds from investment: \_\_\_\_\_

**Your tax residency**

Canada     U.S. (Tax ID# \_\_\_\_\_)     Other (Country \_\_\_\_\_ & Tax ID# \_\_\_\_\_)

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**GENERAL DISCLOSURES**

The securities laws of the Province of Ontario require securities dealers and advisers, when they trade in or advise with respect to their own securities or securities of certain other issuers to which they, or certain other parties related to them, are related or connected, to do so only in accordance with particular disclosure and other rules. These rules require dealers and advisers, prior to trading with or advising their customers or clients, to inform them of the relevant relationships and connections with the issuer of the securities. Clients and customers should refer to the applicable provisions of these securities laws for the particulars of these rules and their rights or consult with a legal adviser: R.R.O. 1990, Reg. 1015, s. 223 (1); O. Reg. 80/95, s. 29 (1); O. Reg. 542/98, s. 1 (1).

McLean Asset Management Ltd. (McLean) is a registrant under applicable securities laws and, in the course of a distribution, would be a connected issuer of ROMC Fund (ROMC). ROMC, managed and distributed by McLean, is not a reporting issuer.

Under certain circumstances, McLean may deal with customers or for customers in securities transactions where the issuer of the securities or the other party to the transaction is ROMC. Since these transactions may create a conflict between McLean's interest

and customers, McLean is required by securities law to disclose to customers certain relevant matters relating to the transactions. This statement contains a general description of the required disclosure.

McLean is the manager and distributor of ROMC Fund. Unless informed to the contrary by McLean, with respect to a particular security:

- (a) Securities sold by McLean are not insured by Canada Deposit Insurance Corp or by any other government deposit insurer;
- (b) Securities sold by McLean are not guaranteed by McLean;
- (c) Values of securities sold by McLean are subject to market fluctuations.

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**SUBSCRIBER AGREEMENT**

By signing, I/we confirm that:

- 1. All of the information in this application is complete and accurate
- 2. All photocopies of identification submitted with this application are true copies of identification of each applicant.
- 3. Each applicant: (a) is acting for his/her/its own account; (b) is an investor capable of assessing the risks of the investment.
- 4. A redemption fee of 2% of the NAV will be charged, at the time of redemption, of the units redeemed by me/us if I/we hold the units for less than two years.

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Signature of applicant	Date	Signature of joint applicant	Date
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Accepted on behalf of ROMC Fund by:

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Signature	Name	Date
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For more information, please contact: David McLean  
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Tel. 416-488-0547  
Email. davidmclean@mamgmt.com