

Subscription are to be sent to the Administrator:
SS&C Commonwealth
200 Front Street West, Suite 2500, Toronto, Ontario M5V 3K2
Tel 416 361 4563 Fax 416 361 0294

The minimum initial subscription in ROMC Fund is \$150,000

Subscription for ROMC Fund (cheque payable to: Caledon Trust ITF ROMC Fund) \$ _____

Allocation of subscription funds: Performance fee series \$ _____ Salary series \$ _____

APPLICANT INFORMATION

_____/_____/_____/_____
Name Date of formation (dd/mm/yyyy)

_____/_____/_____
Business number Other tax number (if applicable) Contact email address

Address

Business tel. Mobile tel. Fax

Identification Requirements (information required by Securities Regulators)

Type of identification (select one) Certificate of Incorporation Trust Indenture Other (describe below)

Entity identification number (attach copy of identification document and proof of authority to sign on behalf of the entity)

_____/_____/_____/_____
Bank name Branch address Transit Institution Account *

* Please attach a VOID cheque.

INFORMATION REQUIRED BY SECURITIES REGULATORS AND COMPLIANCE

Description of entity

Beneficial owners (those who own or control 25% or more of the entity)

Third party details (if the account is instructed by a party other than the accountholder)

Investment objectives

_____ + _____ + _____ = 100%
% for safety % for income % for growth

Investment knowledge (check one)

Novice Fair Good Excellent

Investment time horizon (check one)

- less than 3 years
- 3 – 5 years
- 6 – 10 years
- over 10 years

Account holder tax residency

- Canada
- U.S. (Tax ID# _____)
- Other (Country _____ & Tax ID# _____)

DISCLOSURE

The securities laws of the Province of Ontario require securities dealers and advisers, when they trade in or advise with respect to their own securities or securities of certain other issuers to which they, or certain other parties related to them, are related or connected, to do so only in accordance with particular disclosure and other rules. These rules require dealers and advisers, prior to trading with or advising their customers or clients, to inform them of the relevant relationships and connections with the issuer of the securities. Clients and customers should refer to the applicable provisions of these securities laws for the particulars of these rules and their rights or consult with a legal adviser: R.R.O. 1990, Reg. 1015, s. 223 (1); O. Reg. 80/95, s. 29 (1); O. Reg. 542/98, s. 1 (1).

McLean Asset Management Ltd. (McLean) is a registrant under applicable securities laws and, in the course of a distribution, would be a connected issuer of ROMC Fund (ROMC). ROMC, managed and distributed by McLean, is not a reporting issuer.

Under certain circumstances, McLean may deal with customers or for customers in securities transactions where the issuer of the securities or the other party to the transaction is ROMC. Since these transactions may create a conflict between McLean’s interest and customers, McLean is required by securities law to disclose to customers certain relevant matters relating to the transactions. This statement contains a general description of the required disclosure.

McLean is the manager and distributor of ROMC Fund. Unless informed to the contrary by McLean, with respect to a particular security:

- (a) Securities sold by McLean are not insured by Canada Deposit Insurance Corp or by any other government deposit insurer;
- (b) Securities sold by McLean are not guaranteed by McLean;
- (c) Values of securities sold by McLean are subject to market fluctuations.

SUBSCRIBER AGREEMENT

By signing, I/we confirm that:

1. All of the information in this application is complete and accurate
2. All photocopies of identification submitted with this application are true copies of identification of each applicant.
3. The applicant is acting on its own account and is capable of assessing the risks of the investment.
4. A redemption fee of 2% of the NAV will be charged, at the time of redemption, of the units redeemed by me/us if I/we hold the units for less than two years.
5. The applicant has read and understood the disclosure statements as listed under **DISCLOSURE**.

Signing authority	Date	Co-signing authority (if applicable)	Date
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Accepted on behalf of ROMC Fund by:

Signature	Name	Date
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For more information, please contact: David McLean
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 Email. davidmclean@mamgmt.com