

Subscriptions are to be sent to the Administrator:
Commonwealth Fund Services
20 Queen Street West, Suite 2401, Toronto, Ontario M5H 3R3
Tel 416 361 4563 Fax 416 361 0294

Subscription for securities in ROMC Fund (cheque payable to: Caledon Trust ITF ROMC Fund) \$ _____

Allocation of subscription funds: Performance fee series \$ _____ Salary series \$ _____

APPLICANT INFORMATION

_____/_____/_____/_____
Name Date of birth (dd/mm/yyyy)

_____/_____/_____
Social Insurance number Other tax number (if applicable) Email address

Address

_____/_____/_____/_____
Business tel. Home tel. Mobile tel. Fax

Identification Requirements (information required by Securities Regulators)

Type of identification (select one) Driver's licence Passport Birth certificate

Applicant identification number (attach photocopy of identification)

_____/_____/_____/_____
Bank name Branch address Transit Institution Account *

* Please attach a "VOID" cheque.

JOINT APPLICANT OR THIRD PARTY INFORMATION (if applicable)

Joint applicant Third party (is the account instructed by a party other than the account holder(s)?)

_____/_____/_____/_____
Name Date of birth (dd/mm/yyyy)

_____/_____/_____
Social Insurance number Other tax number (if applicable) Email address

Address

_____/_____/_____/_____
Business tel. Home tel. Mobile tel. Fax

Identification Requirements (information required by Securities Regulators)

Type of identification (select one) Driver's licence Passport Birth certificate

Applicant identification number (attach photocopy of identification)

_____/_____/_____/_____
Bank name Branch address Transit Institution Account

Are you an Accredited Investor?

You must meet at least one of the following criteria to be able to make this investment. Initial the statement that applies to you. (You may initial more than one statement.) The person accepting this subscription is responsible for ensuring that you meet the definition of accredited investor. That person can help you if you have questions about whether you meet these criteria.

Your net income before taxes was more than \$200,000 in each of the 2 most recent calendar years, and you expect it to be more than \$200,000 in the current calendar year. (You can find your net income before taxes on your personal income tax return.) Your initials _____

Your net income before taxes combined with your spouse was more than \$300,000 in each of the 2 most recent calendar years, and you expect your combined net income before taxes to be more than \$300,000 in the current calendar year. _____

Either alone or with your spouse, you own more than \$1 million in cash and securities, after subtracting any debt related to the cash and securities. _____

Either alone or with your spouse, you have net assets worth more than \$5 million. (Your net assets are your total assets (including real estate) minus your total debt.) _____

Getting to know you

Employment status: Employed Retired Other (please describe): _____

Employer: _____ Years with employer: _____

If retired, please describe your former career: _____

Source of funds for investment: _____

Objectives: _____ + _____ + _____ = 100%
 % for safety % for income % for growth

Knowledge (check one): Novice Fair Good Excellent

Horizon (check one): Less than 3 years 3 – 5 years 6 – 10 years Over 10 years

Intended use of proceeds from investment: _____

Your tax residency

Canada U.S. (Tax ID# _____) Other (Country _____ & Tax ID# _____)

GENERAL DISCLOSURES

The securities laws of the Province of Ontario require securities dealers and advisers, when they trade in or advise with respect to their own securities or securities of certain other issuers to which they, or certain other parties related to them, are related or connected, to do so only in accordance with particular disclosure and other rules. These rules require dealers and advisers, prior to trading with or advising their customers or clients, to inform them of the relevant relationships and connections with the issuer of the securities. Clients and customers should refer to the applicable provisions of these securities laws for the particulars of these rules and their rights or consult with a legal adviser: R.R.O. 1990, Reg. 1015, s. 223 (1); O. Reg. 80/95, s. 29 (1); O. Reg. 542/98, s. 1 (1).

McLean Asset Management Ltd. (McLean) is a registrant under applicable securities laws and, in the course of a distribution, would be a connected issuer of ROMC Fund (ROMC). ROMC, managed and distributed by McLean, is not a reporting issuer.

Under certain circumstances, McLean may deal with customers or for customers in securities transactions where the issuer of the securities or the other party to the transaction is ROMC. Since these transactions may create a conflict between McLean's interest

and customers, McLean is required by securities law to disclose to customers certain relevant matters relating to the transactions. This statement contains a general description of the required disclosure.

McLean is the manager and distributor of ROMC Fund. Unless informed to the contrary by McLean, with respect to a particular security:

- (a) Securities sold by McLean are not insured by Canada Deposit Insurance Corp or by any other government deposit insurer;
- (b) Securities sold by McLean are not guaranteed by McLean;
- (c) Values of securities sold by McLean are subject to market fluctuations.

SUBSCRIBER AGREEMENT

By signing, I/we confirm that:

- 1. All of the information in this application is complete and accurate
- 2. All photocopies of identification submitted with this application are true copies of identification of each applicant.
- 3. Each applicant: (a) is acting for his/her/its own account; (b) is an investor capable of assessing the risks of the investment.
- 4. A redemption fee of 2% of the NAV will be charged, at the time of redemption, of the units redeemed by me/us if I/we hold the units for less than two years.

Signature of applicant	Date	Signature of joint applicant	Date
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Accepted on behalf of ROMC Fund by:

Signature	Name	Date
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For more information, please contact: David McLean
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Email. davidmdean@mamgmt.com